



ST. GERARD'S
CATHOLIC
PRIMARY AND
NURSERY SCHOOL

Charging & Remissions Policy 2025 -2026

I am a
child
of
God
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SAFEGUARDING STATEMENT

“St Gerard’s Catholic Primary and Nursery School is committed to safeguarding and promoting the welfare of children and young people and expects all staff and volunteers to share this commitment”.



St. Gerard's Catholic Primary & Nursery School is committed to ensuring equal opportunities for all pupils, regardless of financial circumstances, and has established the following policy and procedures to ensure that no child is discriminated against by our offering of school trips, activities and educational extras.

In addition, we are committed to adhering to legal requirements regarding charging for school activities, and meeting all statutory guidance provided by the DfE.

- We promise:
- Not to charge for education provided during school hours.
- To inform parents/carers on low incomes and in receipt of relevant benefits of the support available to them when asking for contributions towards the costs of school visits.

Please note that while this policy may be more or less generous than the LA's, we have ensured it meets the requirements of the law.

Legal framework

This policy has due regard to all relevant legislation and statutory guidance including, but not limited to, the following:

- Education Act 1996
- The Charges for Music Tuition (England) Regulations 2007
- The Education (Prescribed Public Examinations) (England) Regulations 2010
- Freedom of Information Act 2000
- DfE (2018) 'Charging for school activities'
- DfE (2020) 'Governance handbook'
- This policy operates in conjunction with the following school policies:
- Complaints Procedures Policy
- Debt Recovery Policy
- Freedom of Information Policy and Publication Scheme
- The school's Scheme of Delegation
- Finance Policy

Charging for education

The school will not charge for:

- Admission applications.
- Education provided during school hours (including the supply of any materials, books, instruments or other equipment)
- Education provided outside school hours if it is part of the national curriculum, part of a syllabus for a prescribed public examination that the pupil is being prepared for by the school, or part of RE.
- Instrumental or vocal tuition, for pupils learning individually or in groups, unless provided at the request of the pupil's parent.
- Entry for a prescribed public examination, if the pupil has been prepared for it at the school.
- Examination resits, if the pupil is being prepared for the resits at the school.
- Transport, other than that required to take the pupil to school or to other premises where the Local Authority (LA) has arranged for the pupil to be provided with education

The school may charge for:

- Materials, books, instruments or equipment, where the child has damaged them.

Optional extras

The school may charge for the following optional extras:

Education provided outside of school time that is not:

- Materials, books, instruments, or equipment, where the child has damaged them or caused their loss (e.g., loss of reading books).
- Part of the national curriculum.
- Part of a public examination syllabus.
- Trips to theatres and other experiences that are not specifically related to the curriculum.
- Board and lodging for a pupil on a residential visit,
- Extended day services offered to pupils, e.g., wraparound care and Early Years Nursery Provision.

Voluntary contributions

When organising school activities, trips, or visits which enrich the curriculum or the topic that the pupils and educational experience for children, the school will invite parents/carers to make voluntary contributions.

- All contributions are voluntary; no parent should feel pressured into paying.
- No child will be excluded from an activity if their parent is unwilling or unable to contribute.
- If insufficient voluntary contributions are raised to fund a visit, it may be cancelled. The school will make this clear to parents at the outset.
- Parents have a right to know how each individual trip is funded.

The school will strive to ensure that parents do not feel pressurised into making voluntary contributions.

Transport

The school will not charge for:

- Transporting registered pupils to or from the school premises, where the LA has a statutory obligation to provide the transport.
- Transporting registered pupils to other premises where the governing board or LA has arranged for pupils to be educated.

The school may charge for

- Residential Visits and class trips

Residential visits

Residential visits which are essential for delivery of the curriculum and which fall wholly or mainly in school time, there is a statutory entitlement to the remission of charges for board and lodgings. The following benefits bring remission arrangements in to line with eligibility for free school meals.

- Income Support
- Income-based Jobseeker's Allowance
- Income-related Employment and Support Allowance
- Support under part VI of the Immigration and Asylum Act 1999
- The guaranteed element of Pension Credit
- Child Tax Credit, provided that they are not also entitled to Working Tax Credit and have an annual gross income of no more than £16,190
- Working Tax Credit run-on – paid for four weeks after they stop qualifying for Working Tax Credit
- Universal Credit – if they apply on or after 1 April 2018, their household income must be less than £7,400 a year (after tax and not including any benefits they receive)

Damaged or lost items

The school may charge for the cost of replacing items that are damaged or lost due to the negligence or poor behaviour of pupils or their parents/carers.

Remissions

The school may have a fund to enable parents/carers in financial difficulty to send their children on visits and activities. The funding is limited and there is no guarantee that all requests can be met. Assistance will be allocated on a needs basis, and if the full cost of the trip or activity cannot be met through assistance funding and voluntary contributions, the trip or activity will be cancelled.

Parents in receipt of any of the following benefits may request assistance with the costs of activities:

- Income Support
- Income-based Jobseeker's Allowance
- Income-related Employment and Support Allowance
- Support under part VI of the Immigration and Asylum Act 1999
- The guaranteed element of State Pension Credit
- Child Tax Credit, provided that they are not also entitled to Working Tax Credit and they have an annual gross income of no more than £16,190
- Working Tax Credit run on – paid for four weeks after they stop qualifying for Working Tax Credit.
- Universal Credit – if they apply on or after 1 April 2018, their household income must be less than £7,400 a year (after tax and not including any benefits they receive)

To request assistance, parents should contact the Headteacher Mr Landrum via gerards.halton.sch.uk

[head@st-](mailto:head@st-gerards.halton.sch.uk)

School trip refunds

All initial deposits for school trips will be non-refundable. Parents/carers will be informed of this when they are provided with initial information about the trip.

In the event that the school has to cancel a trip due to foreseen circumstances, parental contributions will be refunded. In the event that a school trip is cancelled by a party other than the school due to unforeseen circumstances, it is at the school's discretion as to whether a refund is given to parents/carers.

In the event that a pupil or their parents/carers cancel the pupil's place on a trip, it is at the school's discretion as to whether a refund is given. The school will take into account the reason for cancellation, whether the school will be reimbursed for the pupil's place on the trip, and whether the place on the trip can be offered to another pupil.

Where a pupil or their parents/carers have previously cancelled a place on a trip and received a full refund, the school has the right to refuse to allow the pupil to attend future trips and visits.

In the event that a pupil cannot attend a trip at the last minute, e.g. due to illness, it is at the school's discretion as to whether a refund is given. The school will take into account whether the school will be reimbursed for the pupil's place on the trip and whether the place on the trip can be offered to another pupil.

In the event that a school trip is postponed due to unforeseen circumstances, it is at the school's discretion as to what happens with the parental contributions for the trip. The school will consider its options, which could include carrying forward the money until the trip takes place, transferring the money to another trip, or refunding parents/carers.

In the event that the decision is made to postpone a trip due to foreseen circumstances, it is at the school's discretion as to what happens with the parental contributions for the trip. The school will consider its options, which could include carrying forward the money until the trip takes place, transferring the money to another trip, or refunding parents/carers.

Once trip arrangements have been booked and confirmed, if contributions exceed the total cost of the trip, a refund will be given where the excess is greater than £1 per pupil.

The school will deal with cancellations and refunds on a case-by-case basis, ensuring that all pupils and their families are treated equally.

If a parent/carers wishes to make a complaint about refunds, they can do so via the Complaints Procedures Policy.

Freedom of Information Policy and Publication Scheme

The school's Freedom of Information Policy and Publication Scheme sets out where fees may be charged for the provision of information.

Monitoring and review

This policy will be reviewed at least annually.